

Announcement Summary

Entity name

MEDADVISOR LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 09, 2022

The +securities to be quoted are:

★Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MDR	ORDINARY FULLY PAID	2,014,285	09/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

17145327617

1.3 ASX issuer code

MDR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

MDRAC: PERFORMANCE RIGHTS

TO (Existing Class) ASX +security code and description

MDR: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

9/5/2022

The last date the options were exercised or other +convertible securities were converted

9/5/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ No

2,014,285

Issue date

9/5/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,014,285

Are the +securities being issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

Exercise of unlisted performance rights at nil cost

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

422,999.850000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of unlisted performance rights at nil cost by Robert Read (Managing Director and CEO). Shares issued on exercise to be registered in the name of Gread Management Pty Ltd (The AG & RR Family Account).





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

MDR: ORDINARY FULLY PAID 380,182,799

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDRAQ : OPTION EXPIRING 30-OCT-2023 EX \$0.60	750,000
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,921,054
MDRAR : OPTION EXPIRING 30-OCT-2024 EX \$0.675	750,000
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	3,862,500
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAC : PERFORMANCE RIGHTS	0
MDRAAI : OPTION EXPIRING 31-DEC-2023 EX \$0.30	150,000
MDRAAH : OPTION EXPIRING 31-DEC-2024 EX \$0.30	1,935,713
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80	200,000



MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000
MDRAAG : OPTION EXPIRING 06-JUL-2036 EX \$0.30	300,000
MDRAAC : OPTION EXPIRING 24-MAR-2036 EX NIL	224,874
MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	51,667
MDRAU : OPTION EXPIRING 24-MAR-2036 EX \$0.40	220,000
MDRAV : OPTION EXPIRING 24-MAR-2036 EX \$0.60	1,450,000
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	680,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000