# **Form 603**

### Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme MedAdvisor Limited

ACN/ARSN 145 327 617

#### 1. Details of substantial holder (1)

Name Guild Group Holdings Limited (GGHL)

ACN/ARSN (if applicable) 060 237 774

The holder became a substantial holder on  $\frac{27}{\sqrt{07}}/\frac{000}{2022}$ 

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinay shares	57,118,490	57,118,490	13%
			Based on MedAdvisor Limited having 437,908,429 shares on issue

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Guild Group Holdings Limited	Relevant interest under section 608(1) of the Corporations Act 2001 (Cth) (Corporations Act)	57,118,490 ordinary shares

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant	Registered holder of	Person entitled to be	Class and number of securities
interest	securities	registered as holder (8)	
Guild Group Holdings	Guild Group	NA	57,118,490
Limited	Holdings Limited	NA	ordinary shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Guild Group Holdings	27/05/2022		100% of	57,118,490
Limited	27/05/2022		GuildLink	ordinary shares

	Pty Ltd	

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

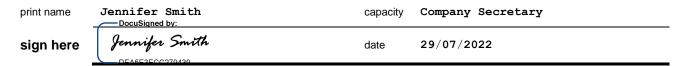
Name and ACN/ARSN (if applicable)	Nature of association
Entities listed in Appexure A	Each entity listed in Annexure A is an associate of GGHL by virtue of section 12(2)(a) of the Corporations Act as the entities are related bodies corporate of GGHL

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Guild Group Holdings Limited	Level 13/171 Collins Street Melbourne Vic 3000

# Signature



#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in

relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# Annexure "A"

This is Annexure "A" of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated

Docu§igned by:

Jennifer Smtth

DEA5E3ECC279439

Name: Jennifer Smith

**Company Secretary** 

Date: 29/7/2022

### Associates of substantial holder;

Entity	ABN
Guild Group Holdings Limited	72 060 237 774
Guild Insurance Limited	55 004 538 863
Guild Superannuation Services Limited	35 004 399 464
Guild Trustee Services Pty Ltd	84 068 826 728
Meridian Lawyers Limited	18 108 546 774
Guild Finance Facility Limited	48 114 423 362
Guild Early Learning Pty Limited	51 618 589 370
Guild Commercial Finance Pty Ltd	16 126 253 727
GuildLink Pty Ltd	83 090 249 960
Gold Cross Products and Services Limited	53 009 662 051
Pharmadotcom Pty Ltd	68 608 161 468

Entity	ABN
The Pharmacy Guild of Australia	85 519 669 143