

Announcement Summary

Entity name

MEDADVISOR LIMITED

Date of this announcement

Monday November 14, 2022

The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MDRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	144,000	14/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

17145327617

1.3 ASX issuer code

MDR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

MDRAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

14/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 2 in attached:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440698-6A1057981?access_token=8_3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

144,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MDR : ORDINARY FULLY PAID	543,769,846

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDRAQ : OPTION EXPIRING 30-OCT-2023 EX \$0.60	750,000
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,862,376
MDRAR : OPTION EXPIRING 30-OCT-2024 EX \$0.675	750,000
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	3,487,500
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAAI : OPTION EXPIRING 31-DEC-2023 EX \$0.30	150,000
MDRAAR OPTION EXPIRING 31-DEC-2024 EX \$0.30	1,785,713
MDRAAD: OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80 MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000
INDICAME . OF HON EXPINING 00-JUL-2030 EX \$0.70	200,000



MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	33,889
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	140,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75.000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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